

## YOUR PROPERTY

### INSTRUCTIONS:

When you file bankruptcy you are required by law to list **all** of your property on the official bankruptcy forms. This list must also include the property that you will be allowed to retain after bankruptcy as being exempt under the law. If you fail to list any exempt property, the exemption as to that property might be lost and you may lose the property. You must list not only the property that you own, but also any property that you have any rights to. **WARNING**, It is a federal crime to willfully fail to list any property on your official bankruptcy schedules, which will be prepared from the information that you list on this sheet. The failure to list all of your property may also result in the denial of a discharge in bankruptcy, which means that your debts will not be discharged.

1. Do you own or have any interest in any real estate? \_\_\_\_\_ If yes, complete the following: (Please include a copy of the deed)

Location of property	Your interest in the property (%)	Value of your interest (\$)	Date interest was acquired
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2. Is any of the property described in question 1 mortgaged or pledged? \_\_\_\_\_  
If yes, state who holds the mortgage or pledge and the amount owed on the  
pledge or mortgage. \_\_\_\_\_

3. Do you now have any cash on hand? \_\_\_\_\_ If yes, how much? \_\_\_\_\_

4. Have you had any bank accounts, either in your name or with someone  
else, during the last two years? \_\_\_\_\_ yes \_\_\_\_\_ no. If yes, complete the  
following for each account?

Name and address of bank \_\_\_\_\_  
Name and/or names on account \_\_\_\_\_  
Type of Account \_\_\_\_\_  
Persons authorized to withdraw funds \_\_\_\_\_  
Current Balance \_\_\_\_\_  
If account closed, date of closing \_\_\_\_\_ Amount at closing \_\_\_\_\_

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 Current Balance \_\_\_\_\_  
 If account closed, date of closing \_\_\_\_\_ Amount at closing \_\_\_\_\_

5. Do you own any automobiles, trucks, or other motor vehicles? \_\_\_\_\_ If yes, complete the following for each vehicle, include motorcycles and motorbikes.

Make, model year	Mileage on vehicle	General condition	Market value
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6. Do you own any business assets? \_\_\_\_\_ If yes, itemize and show value of each item. \_\_\_\_\_

7. Do you own any life insurance policies insuring your life? \_\_\_\_\_ If yes, provide the following:

Name of Insurance Company \_\_\_\_\_  
 Name of Beneficiary \_\_\_\_\_  
 Type of Policy (whole/term) \_\_\_\_\_  
 Cash Surrender Value \_\_\_\_\_

8. Do you own any annuities? \_\_\_\_\_ If yes, give all details including cash surrender value, if any. \_\_\_\_\_

9. Do you have an interest in any pension, retirement plan, 401 (K) plan or IRA? \_\_\_\_\_ If yes, provide the following:

Name of Retirement Plan/Annuity \_\_\_\_\_  
 Type of Account \_\_\_\_\_  
 Current Value of Account \_\_\_\_\_

Provide a **copy** of your most recent statement for this account.

10. Does anyone owe you any money? \_\_\_\_\_ If yes, how much? \_\_\_\_\_  
 Who owes you? (Name and Address) \_\_\_\_\_

What are you owed for? \_\_\_\_\_

11. Do you have any claim against anyone? \_\_\_\_ If yes, explain and give amount of claim. \_\_\_\_\_
12. Do you own any stocks or bonds? \_\_\_\_ If yes, provide the following:  
Type of account and name if stock \_\_\_\_\_  
Amount of shares, if stock \_\_\_\_\_  
Current value \_\_\_\_\_
13. Does anyone hold any property in trust for you? \_\_\_\_ If yes, explain fully. \_\_\_\_\_
14. Are any income tax refunds due you (or you and your spouse)?  
If yes, state when refund is expected and the amount.  
**Please understand that the Trustee may make claim to your tax refund for the following tax year.**
15. Do you expect any inheritance during the next 6 months? \_\_\_\_ If yes, explain fully. \_\_\_\_\_
16. Do you own or have any rights in any other property of any kind?  
If yes, itemize, give value, and explain fully. \_\_\_\_\_

## HOUSEHOLD INVENTORY

Please check the items below that you currently have in your home. Then, provide the **GARAGE SALE VALUE** of each item **NOT** the replacement cost.

- Stove/Cooking Unit \$ \_\_\_\_\_
- Refrigerator \$ \_\_\_\_\_
- Washer/Dryer \$ \_\_\_\_\_
- Microwave \$ \_\_\_\_\_
- Cooking Utensils \$ \_\_\_\_\_
- Silverware/Flatware \$ \_\_\_\_\_
- Cookware (Pots/Pans) \$ \_\_\_\_\_
- Living Room Furniture \$ \_\_\_\_\_
- Dining Room Furniture \$ \_\_\_\_\_
- Tables and Chairs \$ \_\_\_\_\_
- Television(s) \$ \_\_\_\_\_
- VCR(s) \$ \_\_\_\_\_
- DVD(s) \$ \_\_\_\_\_
- Compact Disks \$ \_\_\_\_\_
- All Other Stereo Equip. \$ \_\_\_\_\_  
Describe items: \_\_\_\_\_

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- Bedroom Furniture \$ \_\_\_\_\_
- Dressers/Nightstands \$ \_\_\_\_\_
- Lamps and Accessories \$ \_\_\_\_\_
- Wedding Rings \$ \_\_\_\_\_
- Other Jewelry/Watches \$ \_\_\_\_\_  
Describe items: \_\_\_\_\_

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- Furs \$ \_\_\_\_\_
- Computers(s) \$ \_\_\_\_\_
- Computer Printers \$ \_\_\_\_\_
- Desks/Office Furniture \$ \_\_\_\_\_
- Other Computer Equip. \$ \_\_\_\_\_  
Describe items: \_\_\_\_\_

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- Photography Equipment \$ \_\_\_\_\_
- Satellite Disks \$ \_\_\_\_\_

- All Clothing \$ \_\_\_\_\_  
(Including shoes, coats, hats, etc.)
- Collectibles \$ \_\_\_\_\_  
Describe items: \_\_\_\_\_

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- Paintings/Art \$ \_\_\_\_\_  
Describe items: \_\_\_\_\_

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- Carpenters Tools \$ \_\_\_\_\_  
Describe items: \_\_\_\_\_

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- Mechanics Tools \$ \_\_\_\_\_  
Describe items: \_\_\_\_\_

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- Guns and Firearms \$ \_\_\_\_\_  
Describe items: \_\_\_\_\_

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- Lawnmower \$ \_\_\_\_\_
- Boats \$ \_\_\_\_\_
- Trailers \$ \_\_\_\_\_
- Campers \$ \_\_\_\_\_
- Yard Tools/Equipment \$ \_\_\_\_\_
- Swimming Pool \$ \_\_\_\_\_
- Cell Phones \$ \_\_\_\_\_

### OTHER ASSETS

- Rent deposit w/landlord \$ \_\_\_\_\_  
Name of Landlord \_\_\_\_\_  
Address \_\_\_\_\_

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- Other Deposits \$ \_\_\_\_\_  
Specify (telephone, electric, gas etc.) \_\_\_\_\_

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- Government Bonds \$ \_\_\_\_\_
- Certificate of Deposits \$ \_\_\_\_\_
- Copyrights/Patents \$ \_\_\_\_\_
- Aircraft \$ \_\_\_\_\_
- \_\_\_\_\_ \$ \_\_\_\_\_
- \_\_\_\_\_ \$ \_\_\_\_\_